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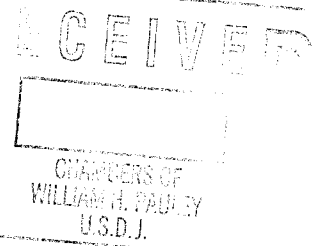
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April 18, 2011

VIA HAND DELIVERY

Chambers of Hon. William H. Pauley, III
United States District Judge
Daniel Patrick Moynihan United States Courthouse
500 Pearl Street, Room 2210
New York, New York 10007

21166.00048



Re: *Bardonville v. Goldman, Sachs & Co.*
No. 10 Civ. 4285 (WHP) (HBP)

Your Honor:

We represent Defendants Goldman, Sachs & Co. and The Goldman Sachs Group, Inc. (together, "Goldman Sachs"), and write to inform Your Honor that Plaintiffs and Goldman Sachs have reached a settlement of Plaintiffs' claims in the above-referenced lawsuit. Plaintiffs and Goldman Sachs intend to submit a joint motion for preliminary approval of the settlement within the next 60 days, with Your Honor's permission.

Goldman Sachs has not yet resolved its third-party claims against the Third-Party Defendants in this case. We respectfully request a 45-day extension of the current litigation stay so that we may continue our pursuit of an amicable resolution of those claims.

Respectfully,

A handwritten signature in black ink, appearing to be "Allan S. Bloom", written over a horizontal line.

Allan S. Bloom
of PAUL, HASTINGS, JANOFKSY & WALKER LLP

Application granted.
SO ORDERED:

A handwritten signature in black ink, appearing to be "William H. Pauley III", written over a horizontal line.
WILLIAM H. PAULEY III U.S.D.J.

4/26/11



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